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Hong Kong Television Network Limited
香港電視網絡有限公司

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)
(Stock Code: 1137)

**DELAY IN DESPATCH OF CIRCULAR
REGARDING MAJOR TRANSACTION**

Reference is made to the announcement of Hong Kong Television Network Limited (the “**Company**”) dated 20 February 2017 (the “**Announcement**”) in relation to, among other things, the major transaction. Terms used herein have the same meanings as those defined in the Announcement unless the context requires otherwise.

Pursuant to Rule 14.41 of the Listing Rules, the Company is required to despatch a circular (the “**Circular**”) containing, among other things, the information required under the Listing Rules in relation to the Acquisition will be despatched to the Shareholders within 15 Business Days after publication of the Announcement, which is on or before 13 March 2017.

As additional time is required for the Company to prepare and finalise, among other things, the accountants’ report and the indebtedness statement to be included in the Circular, the Company expects that the despatch date of the Circular will be postponed to a date on or before 15 May 2017.

By Order of the Board
Hong Kong Television Network Limited
Wong Wai Kay, Ricky
Chairman

Hong Kong, 10 March 2017

As at the date of this announcement, the executive directors of the Company are Mr. Wong Wai Kay, Ricky (Chairman), Mr. Cheung Chi Kin, Paul (Vice Chairman and Chief Executive Officer) and Ms. Wong Nga Lai, Alice (Chief Financial Officer); the Non-executive Director is Ms. To Wai Bing and the Independent Non-executive Directors are Mr. Lee Hon Ying, John, Mr. Peh Jefferson Tun Lu and Mr. Mak Wing Sum, Alvin.